



Verband Hamburger
und Bremer
Schiffsmakler e.V.

New ConTex Container Ship Time Charter Assessment Index

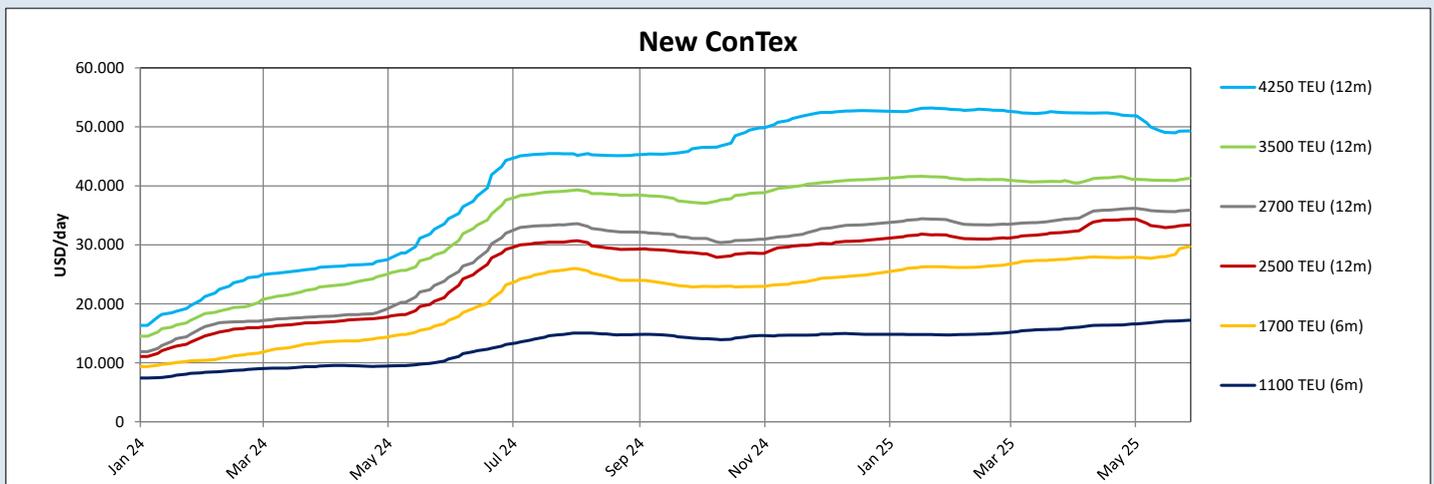
New ConTex*		1487	
27.05.25		6 mos	12 mos
Geared	1100 TEU	\$17.209	n.a.
	1700 TEU	\$29.714	
	2500 TEU	\$33.370	
Gearless	2700 TEU	n.a.	\$35.859
	3500 TEU		\$41.295
	4250 TEU		\$49.298

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	27.05.25
<p>The New ConTex continued on its once again positive turn which started last week. After in recent weeks the larger sizes showed some minor declines, all categories this week once again registered some gains. Large jumps could be observed in for the 1700/1800 TEU segments were short periods were in high demand. Due to the US tariff roller coaster and the resulting uncertainty charterers are once again very reluctant to commit vessels long term and rather pay strong rate premiums in order to keep flexibility. Interestingly the bonus for the modern 1800 TEU vessels compared to the older, and more fuel consuming 1700 TEU ships has decreased from the end of last year from over 18% to around 10% for the 6 months period. With the increased share of emissions to be covered by the EU ETS and the FuelEU regulation also in place since 2025 one would rather have expected a development in the opposite direction. With continuously high port congestion, a Suez passage that still no Western charterer dares to use regularly and once increasing container freight rates the positive trend for charter rates is expected to move ahead in the near future.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		27.05.25	20.05.25	Change	Change	29.04.25	Change	Change	28.05.24	Change	Change
New ConTex*		1487	1466	21	↗ 1,4%	1486	1	↔ 0,1%	953	534	↗ 56,0%
1100 TEU	6 mos	\$17.209	\$17.070	\$139	↗ 0,8%	\$16.593	\$616	↗ 3,7%	\$10.291	\$6.918	↗ 67,2%
	12 mos	\$16.286	\$16.182	\$104	↗ 0,6%	\$15.639	\$647	↗ 4,1%	\$9.627	\$6.659	↗ 69,2%
1700 TEU	6 mos	\$29.714	\$28.386	\$1.328	↗ 4,7%	\$27.893	\$1.821	↗ 6,5%	\$16.618	\$13.096	↗ 78,8%
	12 mos	\$26.107	\$25.425	\$682	↗ 2,7%	\$25.030	\$1.077	↗ 4,3%	\$15.627	\$10.480	↗ 67,1%
1800 TEU	6 mos	\$32.730	\$30.970	\$1.760	↗ 5,7%	\$30.800	\$1.930	↗ 6,3%	\$19.395	\$13.335	↗ 68,8%
2500 TEU	12 mos	\$33.370	\$33.086	\$284	↗ 0,9%	\$34.336	-\$966	↘ -2,8%	\$21.036	\$12.334	↗ 58,6%
	24 mos	\$26.032	\$25.766	\$266	↗ 1,0%	\$26.236	-\$204	↘ -0,8%	\$18.245	\$7.787	↗ 42,7%
2700 TEU	12 mos	\$35.859	\$35.636	\$223	↗ 0,6%	\$36.175	-\$316	↘ -0,9%	\$23.827	\$12.032	↗ 50,5%
	24 mos	\$27.566	\$27.250	\$316	↗ 1,2%	\$27.820	-\$254	↘ -0,9%	\$20.105	\$7.461	↗ 37,1%
3500 TEU	12 mos	\$41.295	\$40.915	\$380	↗ 0,9%	\$41.108	\$187	↗ 0,5%	\$28.775	\$12.520	↗ 43,5%
	24 mos	\$31.815	\$31.370	\$445	↗ 1,4%	\$32.098	-\$283	↘ -0,9%	\$25.315	\$6.500	↗ 25,7%
4250 TEU	12 mos	\$49.298	\$49.005	\$293	↗ 0,6%	\$51.870	-\$2.572	↘ -5,0%	\$33.555	\$15.743	↗ 46,9%
	24 mos	\$39.645	\$39.570	\$75	↗ 0,2%	\$40.588	-\$943	↘ -2,3%	\$29.820	\$9.825	↗ 32,9%
5700 TEU	12 mos	\$59.417	\$58.383	\$1.034	↗ 1,8%	\$59.478	-\$61	↘ -0,1%	\$40.683	\$18.734	↗ 46,0%
6500 TEU	12 mos	\$66.019	\$65.178	\$841	↗ 1,3%	\$66.139	-\$120	↘ -0,2%	\$47.417	\$18.602	↗ 39,2%



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